

ABE30: Transportation Issues in Major Cities Annual Meeting

January 9th, 2018
Marriott Marquis, Liberty M (M4)

Housekeeping

- In an emergency, dial <u>202-824-9667</u> (or 59667 on a house phone) to reach the Marriott Marquis' security department. Do not call 911, as the hotel can respond more quickly and can better direct first responders to where they're needed. We recommend you add this number to your contact list now, so you won't need to look for it later.
- Have an exit plan. Please take a moment to familiarize yourself with the route to the nearest exit from this room.
- If an alarm sounds, please end your event immediately and evacuate the building. The escalators located in the center of each floor can be used to access the main lobby and exits. Additional stairs are located behind the elevators at each end of the main hallway on each level.
- In case of evacuation, attendees should gather on the lawn of the Carnegie Library, across the street from the main entrance to the Convention Center. (If blocked by construction fence, walk left to access the lawn on the 7th Street side of the library.)

Housekeeping

National Academies of Science Harassment Free Policy

The National Academies of Sciences, Engineering, and Medicine and the Transportation Research Board are committed to the values of diversity, honesty, civility, and respect for each person as an individual in all of our activities and undertakings. We look to you, as a participant in the TRB Annual Meeting, to be our partner in this effort. You can help us maintain an environment that's free of harassment and intimidation by not committing harassing acts, not tolerating or ignoring those of others, and by avoiding knowingly placing others in situations where they may be harassed. If you feel you have been harassed or are aware of a situation involving the harassment of someone else, please do not hesitate to call 202-286-0661, a special Harassment Report number, during the dates of January 6–15. (In an emergency, you still should call Security, in the Marriott at 202-824-9667, or in the Convention Center at 202-249-3333, or if elsewhere call 911.)

Agenda

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8:00 | Welcome and Introductions | Steve Buckley, ABE30 Committee Chair
8:10 | Update on TRB Initiatives | Bill Anderson
8:20 | Sub-Committee Updates
            Communications | Stephanie Dock
            Paper Reviews | Julia Salinas
            Webinars | Ivana Tasic
            Annual Meeting Organization | Fred Dock/Jamie Parks
            Research | Wes Marshall
            2018 Initiatives | Steve Buckley
8:50 | Update on NACTO Initiatives | Linda Bailey
9:20 | BREAK
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Agenda

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Guest Presenters
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9:30 | Federal Update | Jeff Davis 9:50 | Bicycle Lanes and Business Success: A SF Examination | Joe Poirier 10:10 | Curbside Pilots for TNCs | Benito Perez 10:30 | Green Book Update for Multimodal, Performance-Based Design & Impacts of CVs/AVs on State and Local Transportation Agencies | Ray Derr 10:50 | Presentation by Waymo | Tim Papandreou & Ellie Casson 11:10 | Open Floor | All 11:10 | Closing Remarks | Steve Buckley 11:15 | Adjourn

Steve Buckley

Welcome and Introductions

Bill Anderson

Update on TRB Initiatives

Sub-Committee Updates

Stephanie Dock

Communications

Communications

- Twitter account started last year: @TRBCities
 - Thank you to Matt Kroneberger!
- Blog: hope to start this year
 - Keep the conversation going outside our meetings
 - Announcements will still be sent via Google Group
- Other ideas to follow...
 - What would you like to see?
 - Get involved: we have a communications subcommittee email
 Stephanie, stephanie.dock@gmail.com

Julia Salinas

Paper Reviews



PAPER REVIEW

- Received 27 paper submissions
- 97 reviewers provided at least 3 reviews for each paper
 - THANK YOU!
- Paper recommendations
 - 7 papers for poster sessions
 - 6 papers for presentation
 - 3 papers for publication
- Currently working with authors on re-reviews for publication



PAPER REVIEW

WANTED: Co-Paper Review Coordinator

Come talk to Julia

Ivana Tasic

Webinars

2018 Webinars

- Web # 1: Next Generation Cycling Solutions
 - Gabe Rousseau (FHWA)
 - Daniel Koifler (Bike Citizens)
 - Michael Koucky (City of Gothenburg)
- Web # 2: Urban Freight in Major Cities (I will try my best to involve some practitioners here as well)
 - Sonke Behrends (Chalmers University of Technology)
 - Sarah Hernandez (U of Arkansas, to be confirmed)
 - Alison Conway (City University of New York, to be confirmed)
- Web # 3: Still working on potential topics

Fred Dock

Annual Meeting

Annual Meeting Organizing

- Podium Sessions
 - Real-Time CEO Decision Making: Response to War Game Winner's Pitch
 - Co-Sponsors: ABC10 / ABC20 / ADA10 / ADD10
 - Emerging Policies in City Transportation
 - Co-Sponsor: ABC10
 - Economic, Social, and Environmental Sustainability in a Future of Transformative Transportation Technologies
 - Co-Sponsors: ADD40 / ABC10 / ADB30 / ADC20 / ADD20 / AHB30
 - Repurposing and Resizing Our Infrastructure: Responsible Investment for the New World
 - Co-Sponsors: ABC10 / ADD10
 - Evacuating Pedestrians and Carless Individuals During Disasters
 - Co-Sponsor: ABR30 / ABE60

Annual Meeting Organizing

- Podium Sessions (cont.)
 - Reorganizing for Effectiveness: Changing City DOTs
 - Co-Sponsors: ADD50
 - Planning Process and Environmental Justice
 - Co-Sponsors: ABC10 / ADD10
- Workshops Co-Sponsored by ABE30
 - Curbed Enthusiasm: Multimodal Planning, Operations, Enforcement, and Design to Optimize Curb Resources
 - Co-Sponsors: ABC10 / ABC20 / ABC30
 - War Games Come to TRB: May the Best Plan for Connecting Technology and Policy Win
 - Co-Sponsors: ABC10 / ABC20 / ADA10 / ADD10

Annual Meeting Organizing

- Workshops Co-Sponsored by ABE30 (cont.)
 - Disruptive Technologies: Impacts on Transportation Revenues
 - Co-Sponsors: ABC10 / ABC20 / ABC30
 - Big Data Applications and Methods in Transportation
 - Co-Sponsors: ABJ30 / ABJ50 / ABJ60 / ABJ70 / ABJ95 / ADB40
- Poster Session
 - Transportation Issues in Cities
- A BIG Thank You! to all involved in the program

Wes Marshall

Research

TRB Committee on Transportation Issues in Major U.S. Cities | ABE30

Research Subcommittee Coordinator:



Critical Issues for Strategic Plan Update

- 1. New Urban Metrics
- 2. Reallocation of Public Right-of-Way
- 3. Emerging Mobility Services & Technologies
- 4. Harnessing "Big Data"
- 5. Revenue Replacement Strategies
- 6. Mitigating Societal Consequences of Transportation Disruptions
- 7. Addressing Historical Inequities

Please email further suggestions / comments over the next week...

Wes Marshall, PhD, PE wesley.marshall@ucdenver.edu

Steve Buckley

2018 Initiatives

Linda Bailey

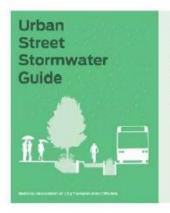
Update on NACTO Initiatives



Growing a Roster of Cities in the Lead



Publishing Resources that Cities Can Use



Urban Street
Stormwater Guide
June 2017



Blueprint for Autonomous Urbanism, Module 1

October 2017



Bringing Equitable Bike Share to Bed-Stuy

March 2017



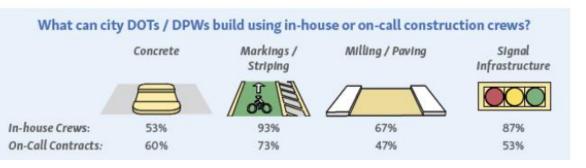
Designing for All
Ages & Abilities:
Contextual Guidance for
Selecting High-Comfort
Bicycle Facilities

December 2017 Windows

Go to Settings to activate Windows.

Setting Up for Success & Accelerating Change

- Transit Program Accelerators in:
 - Cambridge
 - Indianapolis
 - Oakland
 - Denver
- Leadership NACTO
- Green Light for Great Streets







Setting a Vision for Emerging Challenges

Equity in Bike Share

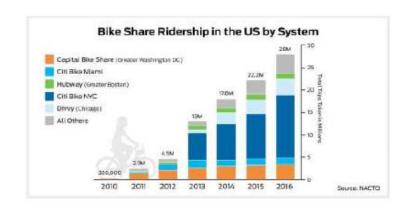
- Bike Share in the US 2010–16 report
- Dockless Bike Share resources

Technology & Transportation

- "SharedStreets" data standards
- Tech & Transpo working group
- City Data Sharing Principles

Better Buses papers

- Better Boarding, Better Buses
- Curb Appeal
- Structure of Success

















Global Designing Cities Initiative

- Trainings for over 1,000 practitioners
- Over 50 presentations in 22 cities
- 2 permanent & 14 interim projects
- Intensive partnerships with:
 - Addis Ababa, Ethiopia
 - Bogotá, Colombia
 - Fortaleza, Brazil
 - Mumbai, India
 - São Paulo, Brazil
- Launching "Streets for Kids" program





#NACTO17: Bringing Cities Together in Chicago

- 800+ attendees from 125+ cities
- 2,000+ tweets seen by 1.9 million people
- 40+ unique WalkShops
- 32 highly-curated sessions
- 98% of attendees rated the overall conference excellent or very good





NACTO in the News

The New York Times



The Washington Post



THE WALL STREET JOURNAL.

THE GLOBE AND MAIL*

theguardian





























EL TIEMPO





Envisioning Great Cities with AV Technology

Linda Bailey



Major shift in US cities:
Singular goal of vehicular movement is giving way...



... to streets that serve many purposes.









AVs carry many promises

...what does the path look like?

Reduce traffic violence?

Decrease carbon footprint?

Free up public space?

Decrease travel costs?

Decrease vehicle ownership?

Decrease congestion?

Do
"driverless"
cars mean a
people-less
city?





What's happening today? Federal Automated Automated Vehicle Policy

Issues:

- 1. Federal Preemption of State and Local Authority
- 2. AV compliance with local rules of the road
- 3. Data sharing
- 4. Vehicle safety exemptions

NACTO supports automated vehicle policies and regulations designed to:

- » Promote safety for all street users
- » Reduce environmental impacts of vehicle travel
- » Support the future vision of cites as great places to live, work, and play
- » Rebalance the right-of-way
- » Support public transit
- » Improve mobility for all

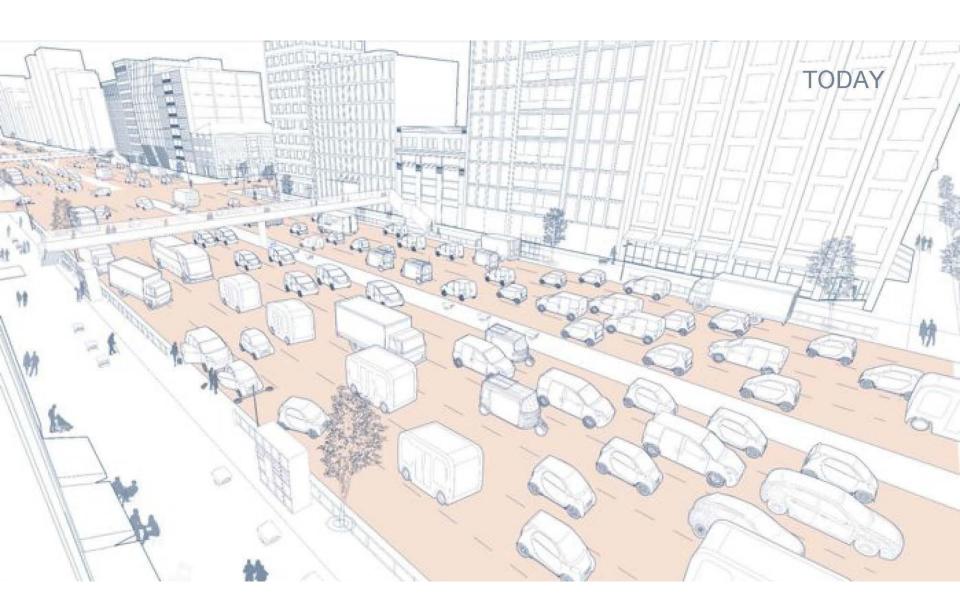
www.nacto.org/policy

Making Automated Vehicles Work for Cities

Design for Safety

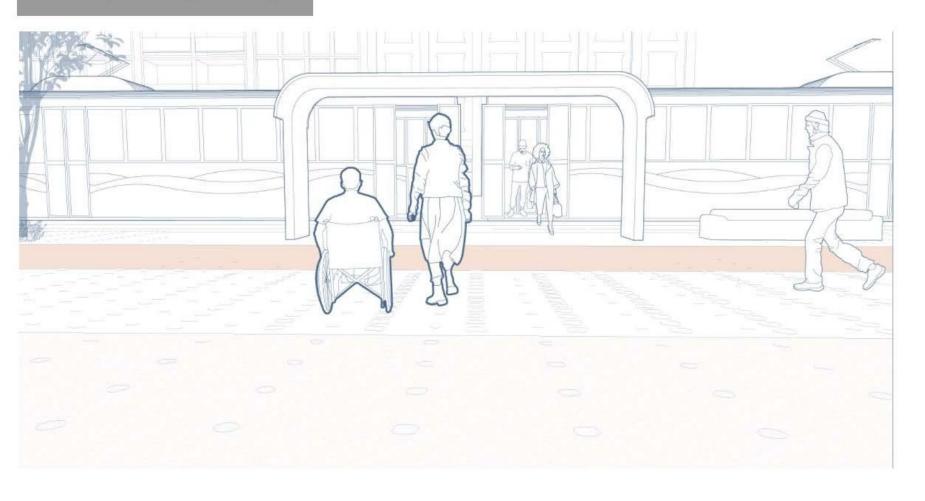
Data Foundations

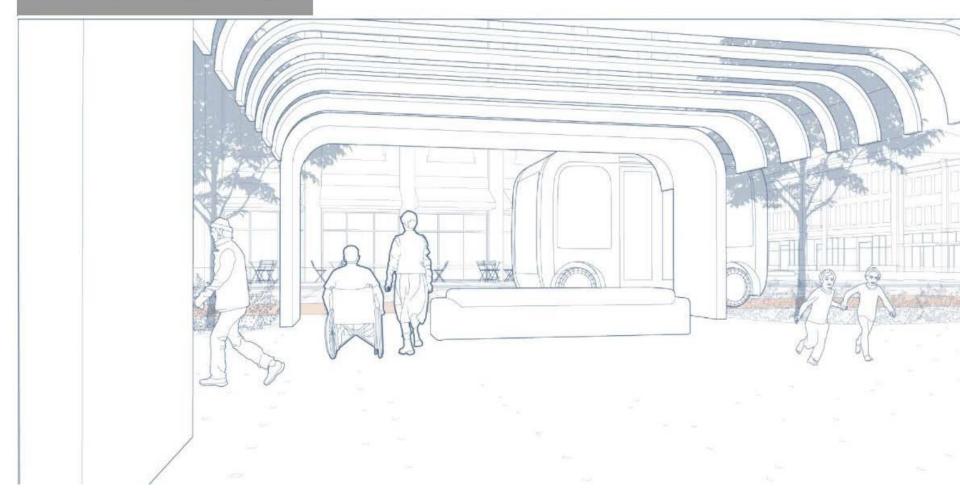
Move more People with Fewer Vehicles







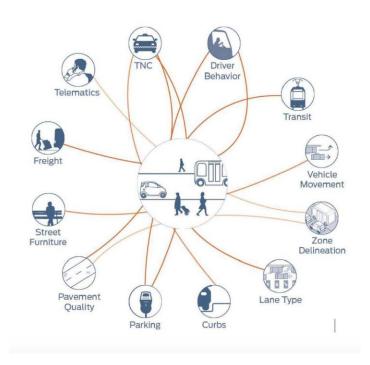




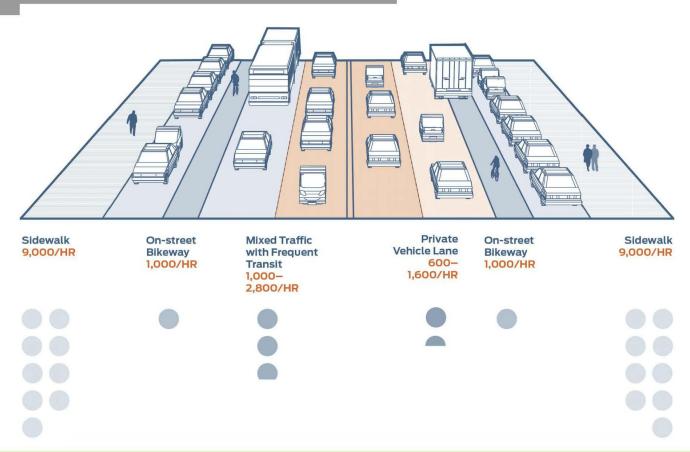


2. Sharing Data

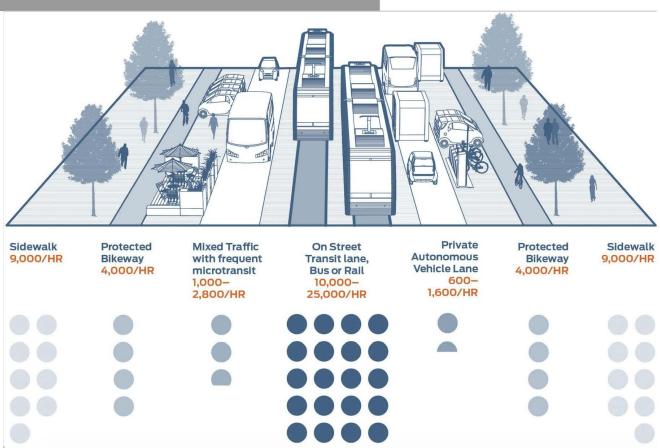
Manage Streets in Real Time

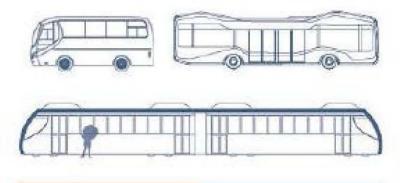


3. Move More People With Fewer Vehicles



3. Move More People With Fewer Vehicles



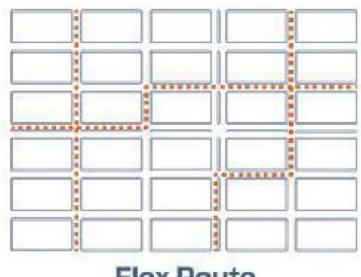


Local Bus | Rapid Bus Metro or Subway | Light Rail | Regional Rail



3. Expanding Transit



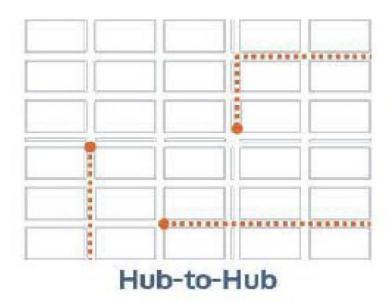


Flex Route

3. Expanding Transit



Bike Share | Microcar Share Scooter Share



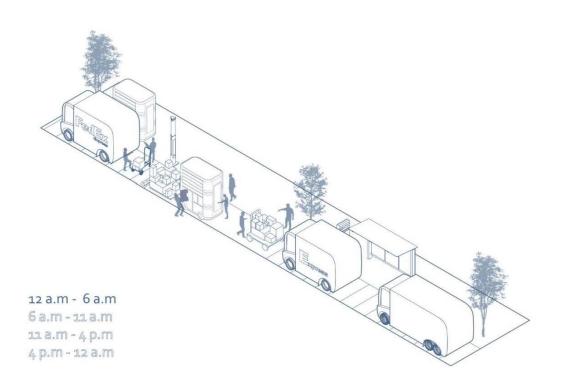
3. Expanding Transit

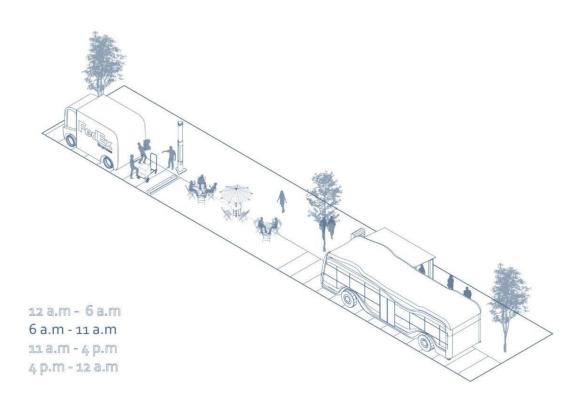


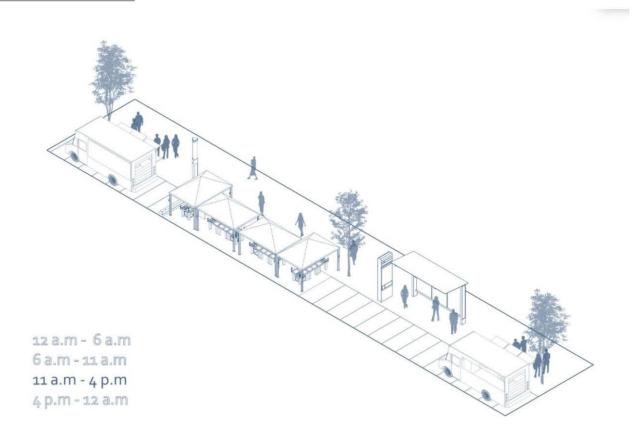


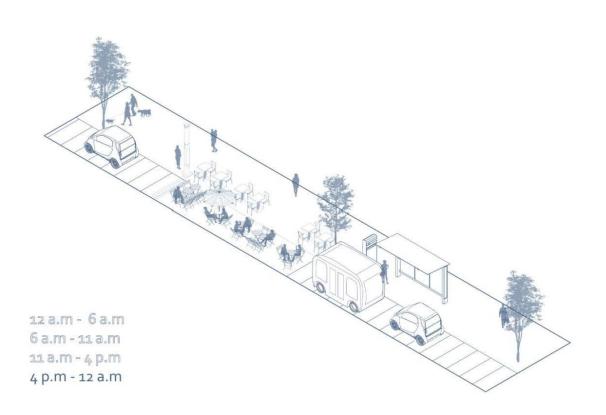
Personal Bike | Walking | For-Hire Vehicle | Point-to-Point Car Share











Making Automated Vehicles Work for Cities

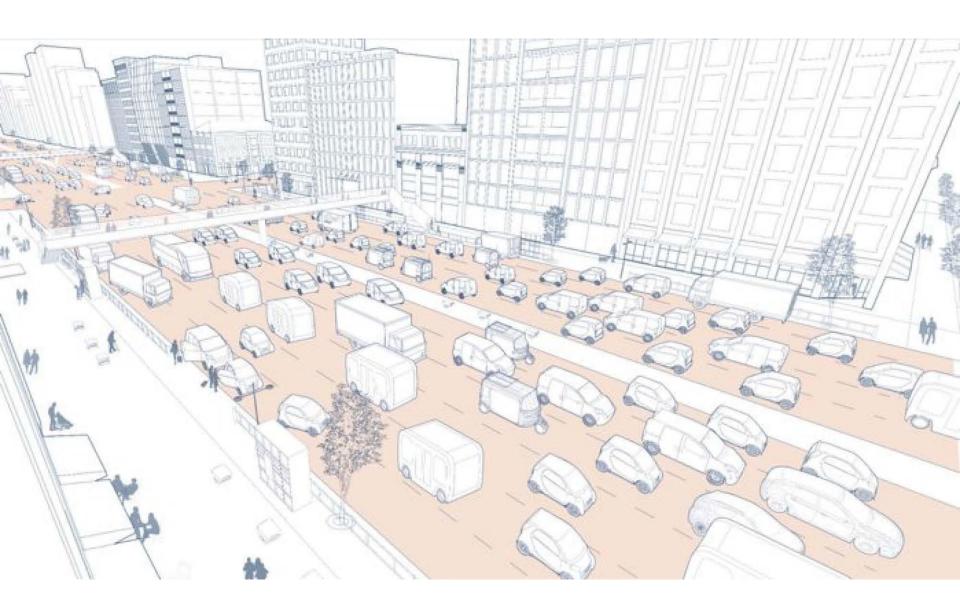
Improving Safety

Sharing Data

Expanding Transit

Coding the Curb

Ibailey@nacto.org









www.nacto.org/blueprint

Linda Bailey lbailey@nacto.org

Break – Resume at 9:30

Guest Speakers

Jeff Davis

Federal Direction

Joe Poirier

Bicycle Lanes and Business Success



Bicycles & Business: A San Francisco Examination in Three Case Studies

Presented by: Joseph Poirier

January 2018



Presentation Outline

- Problem Statement
- Literature Review
- Data Sources
- Methodology
- Analysis
- Discussion
- Implications
- Shortcomings
- Questions, Comments, and Critiques

Problem Statement

- Bicycle lane implementations are controversial
- Little research on economic impact of bicycles

Merchants roll out complaints against Eighth Ave. bike lane

Church, Strip Club Don't Want M Street Bike Lane

San Jose Merchants Object to Parking Removal for Bike Lanes on Park Ave

Merchants fret bike plan will take parking

News > Transport

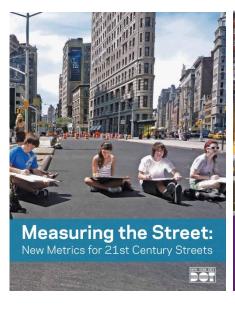
Business owners' anger at Enfield cycle route that will 'destroy high streets'

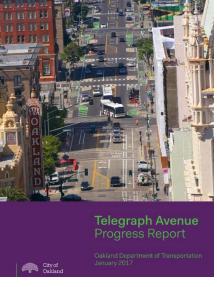
Merchants wary of bike lane plan

South Broadway business owners upset over new bicycle lane

Literature Review

- Research is primarily survey-based
- Only three reports using sales data
- Only one report with defensible methodology





Municipal DOT Reports

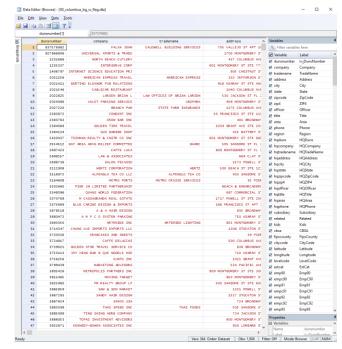
University Report



Data Sources

- National Establishment Time-Series (NETS) data
 - Proprietary
 - Employment, sales, location data
 - Relatively accurate
- Google Earth Pro





- Identify Case Study Areas
 - Bicycle lane intervention
 - Temporal requirements (1992-2011)
 - Establishment density
- Keep only permanent establishments
- Drop outliers
 - -> \$50,000,000 annual revenue
 - Zero or one employees

Columbus Avenue



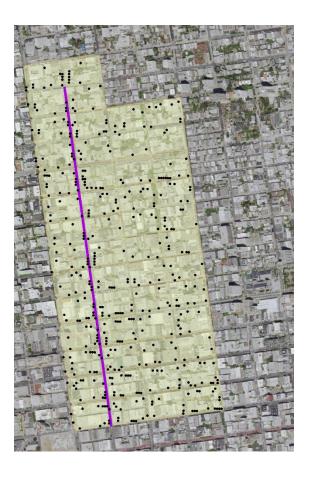
1,368 Establishments

Valencia Street



1,179 Establishments

Polk Street

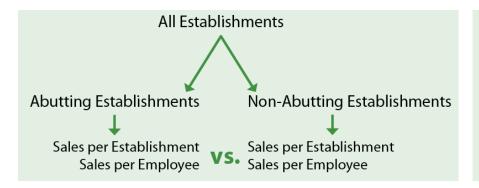


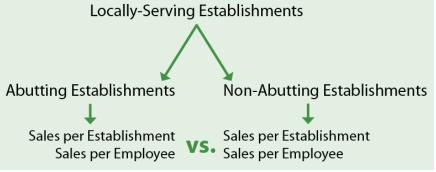
857 Establishments

- Subset Businesses
 - Abutting and non-abutting
 - All establishments and local-serving establishments



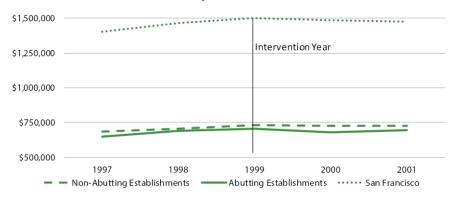
- Compare abutting establishments to non-abutting establishments on two performance metrics
 - Sales per establishment
 - Sales per employee



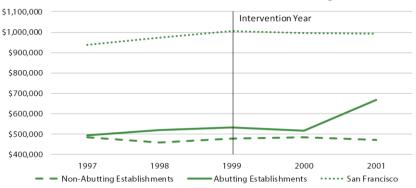


Analysis – Valencia Street

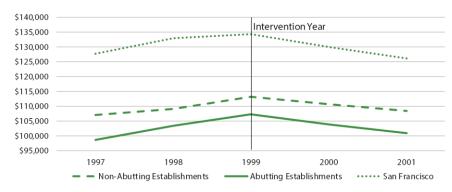
Average Annual Sales per Establishment, All Establishments



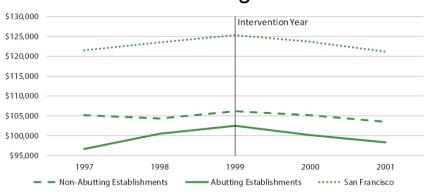
Average Annual Sales per Establishment, Local-Serving Ests.



Average Annual Sales per Employee, All Establishments



Average Annual Sales per Employee, Local-Serving Ests.



Analysis – Valencia Street

Change Over Time Statistics, All Establishments

	Sales per Employee		Sales per Establishment	
	Non-Abutting Establishments n = 955	Abutting Establishments n= 224	Non-Abutting Establishments n = 955	Abutting Establishments n = 224
1997	\$106,918.88	\$98,604.99	\$686,959.06	\$650,600.75
1998	\$109,133.61	\$103,444.20	\$703,771.31	\$689,238.06
1999	\$113,244.53	\$107,176.60	\$730,840.25	\$703,222.38
2000	\$110,713.34	\$103,814.84	\$726,363.00	\$680,285.69
2001	\$108,398.30	\$100,899.24	\$724,195.25	\$697,098.81
Dollar Change	+\$1,479.41	+\$2,294.25	+\$37,236.19	+\$46,498.06
Percentage Change	+1.38%	+2.33%	5.42%	+7.15%
Difference in Abutting Establishment Performance		+0.94%		+1.73%

Change Over Time Statistics, Locally-Serving Establishments

	Sales per Employee		Sales per Establishment	
	Non-Abutting Establishments n = 78	Abutting Establishments n=73	Non-Abutting Establishments n = 78	Abutting Establishments n = 73
1997	\$105,208.60	\$96,596.98	\$484,996.69	\$494,098.38
1998	\$104,240.78	\$100,493.15	\$459,009.22	\$519,213.59
1999	\$106,176.93	\$102,473.74	\$476,443.84	\$532,039.56
2000	\$105,087.21	\$100,216.79	\$484,456.06	\$517,739.13
2001	\$103,488.13	\$98,337.82	\$470,281.31	\$668,511.13
Dollar Change	-\$1,720.47	+\$1,740.84	-\$14,715.38	+\$174,412.75
Percentage Change	-1.64%	+1.80%	-3.03%	+35.30%
Difference in Abı	utting Establishment Performance	+3.44%		+38.33%

Analysis – All Study Areas

- One strong negative result
- Two strong positive results

Abutting All Establishment Performance Over Five-Year Period vs. Non-Abutting All Establishments

	Sales per Establishment	Sales per Employee
Valencia Street	+1.73%	+0.94%
Columbus Avenue	-15.11%	+0.09%
Polk Street	-5.//%	-1.02%

Abutting Local-Serving Establishment Performance Over Five-Year Period vs.

Non-Abutting Local-Serving Establishments

	Sales per Local-Servi	ng Establishment	Sales per Local-Serving Employee
Valencia Street	+38.3	3%	+3.44%
Columbus Avenue	+5.8	6	-4.08%
Polk Street	+21.5	5%	+4.33%

Discussion

- In all results, only one strong negative outcome
- The greatest magnitude (+) results for localserving establishments
- Discrepancy between 'all establishment' and 'local-serving establishment' performance means:
 - Not all establishments experience bicycle lane interventions the same way
 - Bicycle lanes are likely not 'good for all business'

Implications

- Planners should understand mix of business
- Bicycle routes through areas with local-serving businesses?
- More honest advocacy

Shortcomings

- Self-selection bias
- Cyclist travel pattern assumptions
- NETS data error
- Survival bias
- No parking data

Thank You!



Joseph Poirier

Seattle, WA jpoirier@nelsonnygaard.com

Benito Perez

Curbside Pilots for TNCs

Ray Derr

Green Book Update

Tim Papendreou & Ellie Casson

Presentation by Waymo

Open Floor

Steve Buckley

Closing Remarks

Committee Leads

Presiding Officer

Stephen Buckley, P.E. | WSP/Parsons Brinckerhoff | buckley@pbworld.com

Communications

Stephanie Dock | District DOT | Stephanie.dock@dc.gov

Paper Reviews

Julia Salinas | LA County Metro Transportation | salinasju@metro.net

Committee Leads

Webinars

Ivana Tasic | Trafficlab Utah | ivanat@trafficlab.Utah.edu

Annual Meeting Organization

Fred Dock | City of Pasadena | fdock@cityofpasadena.net Jamie Parks | SFMTA | Jamie.parks@sfmta. com

Research

Wes Marshall | University of Denver | Wesley.marshall@ucdenver.edu

Thank You